

Finance

PLANNER

This Planner Belongs To

Year

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BUDGET PLAN

MONTHS:

YEAR:

MONTHLY TAKE-HOME PAY:

GIVING	BUDGETED	SPENT	FOOD	BUDGETED	SPENT
Tithe			Groceries		
Charity			Eating Out		
Total			Total		

HOUSING	BUDGETED	SPENT	INSURANCE	BUDGETED	SPENT
Rent			Car		
Maintenance			Health/Life		
Total			Total		

UTILITIES	BUDGETED	SPENT	PERSONAL	BUDGETED	SPENT
Electricity			Gift		
Maintenance			Cloth		
Cable			Books		
Phone			Pet Supplies		
Internet			School Tuition		
Trash			Child Care		
Total			Total		

SIDE HUSTLE	BUDGETED	SPENT
Expenses		
Taxes		
Total		

ANNUAL FINANCE TRACKER

YEAR:

BEGINNING NET WORTH:

MONTH	INCOME	EXPENSE	GIVING	DEBT PAID	SAVINGS
JAN					
FEB					
MAR					
APR					
MAY					
JUN					
JUL					
AUG					
SEP					
OCT					
NOV					
DEC					

MONTHLY BILLS

YEAR:

BEGINNING NET WORTH:

DATE	DESCRIPTION	AMOUNT
TOTAL		

SAVING TRACKER

MONTH:

SAVING GOAL:

STARTING BALANCE:

DATE	WITHDRAWAL	DEPOSIT	BALANCE

PURCHASE

MONTH:

DATE	DESCRIPTION	AMOUNT

FUTURE GOALS

MONTH: _____

TIME	GOALS	ACTIONS
6 Month		
1 Year		
2 Year		
3 Year		
4 Year		
5 Year		
6 Year		

Thank
you